# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

# SELINA HOSPITALITY PLC

(Exact name of registrant as specified in its charter)

England and Wales (State or other jurisdiction of incorporation or organization) Not applicable (I.R.S. Employer Identification No.)

6th Floor, 2 London Wall Place Barbican, London England (Address of principal executive offices)

EC2Y 5AU (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered
Ordinary shares, no par value per share
Warrants to purchase ordinary shares

Name of each exchange on which each class is to be registered The Nasdaq Global Select Market The Nasdaq Global Select Market

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.  $\boxtimes$ 

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.  $\Box$ 

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.  $\Box$ 

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-266715 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act: None

#### Item 1. Description of Registrant's Securities to be Registered.

A description of the ordinary shares (the "Ordinary Shares"), of Selina Hospitality PLC (the "Registrant") and a description of the warrants to purchase Ordinary Shares (the "Warrants") to be registered hereunder are set forth under the captions "Description of the Selina Ordinary Shares" and "Description of Selina Warrants," respectively, in the prospectus that constitutes a part of the Registrant's Registration Statement on Form F-4, File No. 333-266715 (the "Registration Statement"), initially filed with the U.S. Securities and Exchange Commission on August 9, 2022, as subsequently amended by any amendments to such Registration Statement and by any form of prospectus filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, in connection with such Registration Statement. Such Registration Statement, as amended, and any form of prospectus filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, that includes such description, are hereby incorporated by reference herein.

The Ordinary Shares and Warrants to be registered hereunder have been approved for listing on the Nasdaq Global Select Market under the symbols "SLNA" and "SLNAW," respectively.

#### Item 2. Exhibits.

Under the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on the Nasdaq Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

### **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

## SELINA HOSPITALITY PLC

Date: October 27, 2022 By: /s/ Rafael Museri

Name: Rafael Museri

Title: Chief Executive Officer